

## CASE STUDY

### Overview:

Steele Raymond invested in iManage10 to improve their business efficiency.

As part of the implementation, it was identified that the firm required a new way of the users consistently creating business documents and ensuring they were effectively saved within iManage. Having looked at all the solutions on the market, the Template Studio Suite of products was selected.



## ABOUT

In conjunction with Steele Raymond's selection of iManage, Novaplex worked with the IT Team at Steele Raymond to understand their requirements and timescales and delivered the project successfully, on time and to budget.

The solutions were very well received by the users. Adoption was a critical part of the project, as the users had used their previous PMS solution for document creation for years.

The change management piece of this work was essential for a smooth transition for the firm.

“Yvette Moss, IT Director at Steele Raymond has been fantastic throughout, involving Stakeholders within the business to ensure requirements were understood and benefits were delivered. It has been another very successful implementation of our software products with full integration with iManage10.”

Michelle Langton, Managing Director, Novaplex.

### IMANAGE INTEGRATION



Novaplex are an iManage Technology Partner. All Template Studio software solutions use iManage10 latest API.

### TRANSFORM BENEFITS



At the click of a button, remove styling and numbering issues and have your business document transformed to your brand styling and formatting.



## STEELE RAYMOND FEEDBACK

“We needed to create a consistent approach on how we presented our documents throughout the firm. It was clear that we needed to have a solution which was not only easy for our people to use but also to have a central location to access templates, ensuring that our house style and the most up to date version of that document was used.

Template Studio Docs ticked all the boxes and with very little training it has been adopted by our people seamlessly which has created the consistency we wanted and has also reduced the time taken to produce documents.”

Yvette Moss, IT Director, Steele Raymond.

### DOCS BENEFITS



Improved efficiency whilst creating consistent, professional, on brand documents every time.



## CLIENT FEEDBACK

“The guys at Novaplex have been a dream to work with from the very first onboarding meeting and aftercare going forward. I would not hesitate to recommend them, as they take their time to understand our business and the way we work, incorporating their findings into the delivery of their solutions.”

Yvette Moss, IT Director, Steele Raymond.